

**National City**  
Leasing Corporation

0100545056 (2)

RECORDATION NO. 10287+A FILED 1995

MAR 2 1995 2 10 PM

RECEIVED MAR 2 1995

March 1, 1995

RECEIVED  
OFFICE OF THE  
SECRETARY  
MAR 2 2 35 PM '95  
LICENSING BRANCH

Mr. Vernon A. Williams  
Secretary  
Interstate Commerce Commission  
Room 2311  
12th & Constitution Avenue, NW  
Washington, DC 20423

Dear Mr. Williams:

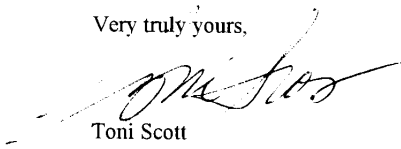
Please find enclosed, for recordation, three original copies of a Memorandum of Lease of Railroad Equipment, with copies of the Lease of Railroad Equipment attached, covering the Lease dated February 22, 1995, between National City Leasing Corporation, 101 S. Fifth Street, Seventh Floor, Louisville, Kentucky 40202, as Lessor, and RailTex, Inc., 4040 Broadway, Suite 200, San Antonio, Texas 78209. This lease is for ten (10) 70 ton, mechanical refrigerator boxcars, reporting mark and unit number per Exhibit One to the Memorandum.

\$42.00

You will also find enclosed our check in the amount of \$41.00 to cover the filing fee.

Please return two copies of the recorded documents to my attention at the above address.

Very truly yours,

  
Toni Scott  
Vice President  
National City Leasing Corporation

TS:bs  
intcom1.ltr

Enclosure

Louisville Office  
P.O. Box 36040  
Louisville, KY 40233-0040  
502 581-6229  
Fax 502 581-6458

Cleveland Office  
1900 East Ninth Street - 10th Floor  
Cleveland, OH 44114-3484  
216 575-3265  
Fax 216 575-2601

Columbus Office  
155 East Broad Street  
Columbus, OH 43251-0038  
614 463-7434  
Fax 614 463-7959

Indianapolis Office  
101 W. Washington St., Suite 200 East  
Indianapolis, IN 46255  
317 267-3639  
Fax 317 267-8899

19287  
RECORDATION NO. FILED 1425

MEMORANDUM OF  
LEASE OF RAILROAD EQUIPMENT

MAR 2 1995 -2 12 PM

INTERSTATE COMMERCE COMMISSION

THIS MEMORANDUM OF LEASE OF RAILROAD EQUIPMENT ("Memorandum of Lease") made as of February 22, 1995 is intended to evidence the Lease of Railroad Equipment, dated as of February 22, 1995 (the "Lease") between NATIONAL CITY LEASING CORPORATION, a Kentucky corporation (hereinafter called "Lessor"), and RAILTEX, INC., a Texas corporation ("Lessee") for the purpose of satisfying the requirements of recordation with the Interstate Commerce Commission under Section 49 of U.S.C. 11303. Lessor has the right to lease the ten (10) boxcars, more fully described in Exhibit A hereto (the "Units"). Lessee leased from Lessor the Units at the rentals and upon the terms and conditions provided in the Lease.

IN WITNESS WHEREOF, each party, pursuant to due corporate authority, has executed this Memorandum of Lease on the date indicated below its signature.

LESSOR

LESSEE

NATIONAL CITY LEASING  
CORPORATION

RAILTEX, INC.

By: [Signature]

By: [Signature]

Title: VICE PRESIDENT

Title: President

Date: FEBRUARY 23, 1995

Date: February 21, 1995

an

EXHIBIT A

To the Memorandum of Lease of Railroad Equipment dated February 22, 1995 between National City Leasing Corporation and Railtex, Inc.

Equipment Description:

Ten (10), 70-ton, mechanical refrigerator boxcars manufactured by Pacific Car and Foundry Company in 1970.

Old Reporting Mark  
and Numbers

FGMR 13001  
FGMR 13012  
FGMR 13016  
FGMR 13068  
FGMR 13072  
FGMR 13077  
FGMR 13100  
FGMR 13154  
FGMR 13279  
FGMR 13283

New Reporting Mark  
and Numbers

MNA 13001  
MNA 13012  
MNA 13016  
MNA 13068  
MNA 13072  
MNA 13077  
MNA 13100  
MNA 13154  
MNA 13279  
MNA 13283



STATE OF KENTUCKY           )  
                                      ) S  
COUNTY OF JEFFERSON       )

On this 28th day of FEBRUARY, 1995, before me personally appeared MARY L. SCOTT, to me personally known, who, being by me duly sworn says that she is VICE PRESIDENT of **NATIONAL CITY LEASING CORPORATION**, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Brenda Smith  
Notary Public

Notary Public, State at Large, KY.  
My Commission Expires: My commission expires Feb. 27, 1996

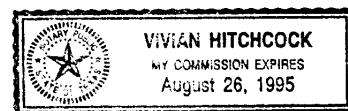
[Notarial Seal]

STATE OF TEXAS           )  
                                      ) S  
COUNTY OF BEXAR       )

On this 26th day of February, 1995, before me personally appeared Bruce M. Schacht, to me personally known, who, being by me duly sworn says that he is President of **RAILTEX, INC.**, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Vivian Hitchcock  
Notary Public

My Commission Expires: 8-26-95



[Notarial Seal]

*in*